



BOYNE CAPITAL PARTNERS LLC

---

<b>Size</b>	\$2 million or more in annual cash flow
<b>Geography</b>	United States and Canada
<b>Transactions</b>	<ul style="list-style-type: none"><li>• Management &amp; shareholder buyouts</li><li>• Recapitalizations</li><li>• Corporate divestitures</li><li>• Add on acquisitions (any size add on considered)</li><li>• Growth capital</li></ul>
<b>Industries</b>	<ul style="list-style-type: none"><li>• Niche manufacturing</li><li>• Specialty services (IT, Healthcare, Financial)</li><li>• Value added distribution</li><li>• Waste water &amp; related fields</li><li>• Next generation energy</li><li>• Restaurants</li></ul>
<b>Characteristics</b>	<ul style="list-style-type: none"><li>• Niche market leadership</li><li>• Defensible market position</li><li>• Growth potential (organic &amp; acquisition)</li><li>• Financial and operational improvements available</li></ul>
<b>Control</b>	Preferred
<b>Management</b>	Continuity preferred, but not required